Technology that matters.
This presentation may contain forward looking statements that involve numerous risks and uncertainties. Actual results could differ materially from those projected in the forward-looking statements as a result of a number of risks and uncertainties. These forward-looking statements are not a guarantee of future performance. This release may contain Non-GAAP financial information and are not calculated or presented in accordance with US GAAP. The Company believes that the presentation of non-GAAP financial measures provides useful information to management and investors regarding underlying trends in its consolidated financial condition and results of operations. The Company's management regularly uses these supplemental non-GAAP financial measures internally to understand, manage and evaluate the Company's business and make operating decisions. These risks and uncertainties are discussed in our filings with the Securities and Exchange Commission, including our annual report on Form 10-K, quarterly reports on Form 10-Q and current reports on Form 8-K. Statements made herein are as of the date of this presentation and should not be relied upon as of any subsequent date. Except as may be required by applicable securities laws, we do not undertake any obligation to revise or update any forward-looking statements contained in this presentation.
Our Divisions + Customer Base

In three high-growth sectors with 600 employees and TTM revenues of $90M.

Core Business
Revenues of $68M, Stable, moderate growth

Electronic Manufacturing Services

- Automotive
- Medical
- Industrial
- Telecommunication
- Wearable

Industrial Products + Services

- Chemicals
- Heavy Industrial
- Machinery + Manufacturing
- Oil + Gas
- Packaging
Our Divisions + Customer Base

In three high-growth sectors include the biggest companies in the world.

Growth Opportunities

Built from core business foundation, revenues of $26M

• Internet of Things (IoT)
• Augmented and Virtual Reality
• Hardware and Software Solutions
• Futuristic Manufacturing
• Security Technology

PRIMARY INDUSTRIES SERVED

• Consumer
• Business
• Entertainment
• Government
• Industrial
Quarterly Revenues
Financial Performance 2010–2018

Core business gives us a strong foundation to continue growing in high tech areas.
Where we want to be in 3-5 years

- **SmartDesk developed by CemtrexAT**
  Shipping Flagship IoT SmartDesk in FY 2019, Highly Disruptive Product in Large Addressable Market

- **Vicon Security**
  Recently Acquired 46% of Vicon Security Surveillance Company

- **Investment in AR/VR Technology**
  Multiple VR Products In NTM

- **Proven Management Team**
  Growing BV/S 131% 5 YR CAGR and Growing Revenues 1000% Last 5 years

- **Core Business Strong**
  Existing business seeing strong long-term growth due to industrial, medical, IoT, and manufacturing sectors

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Investment Highlights
The technology in our pockets, on the roads and in our homes have changed with the times.

And now so has the technology where we work.
Introducing SMARTDESK
The new way we work
Cemtrex SmartDesk
Your workspace reimagined.

- **Seamless Document Scanner**
  SmartDesk features an integrated scanning camera and proprietary scanning software

- **72” of Touchscreen**
  SmartDesk features 3 fully touch enabled monitors adding up to 6 feet of touchscreen

- **STARK Gesture System**
  STARK Gesture System unlocks the power of touch + touchless gestures on Windows

- **Integrated Phone**
  SmartDesk includes our SmartPod headsets and our SmartDesk phone app

- **Just One Wire**
  The whole SmartDesk and all of its features are powered by a single cord to the wall
PRODUCTIVITY HAS NEVER LOOKED SO SEXY

THE DESK ELIMINATES SOME PROBLEMS OF CURRENT WORKSPACES SUCH AS WIRES, CLUTTER & OUTDATED TECHNOLOGY

CEMTREX’S SMARTDESK TAKES THE STANDING DESK TO A NEW LEVEL

DEALERSCOPE

EVERYTHING ABOUT THE SMARTDESK IS OPTIMIZED FOR SEAMLESS MULTITASKING

design milk

CEMTREX SMARTDESK WORKS FOR YOU

EnTREpreneur

OPTING FOR AN ALL-IN-ONE WORKSTATION DESIGN, SMARTDESK PACKS MANY OF THE ESSENTIAL ELEMENTS OF AN OVER-THE-TOP SETUP

9To5Toys

The world’s most advanced workstation.
Your personal workspace, reinvented - starting at $4,499

America’s best companies are working smarter

vmware • choice hotels

United Airlines • StanleyBlack&Decker
Addressable Market

Worldwide Desktop PC Market

$80B Market

LEGEND

Desktops Sold to Businesses
Desktops Sold to Consumers

Unit Shipments of Desktop Personal Computers (PCs) in the United States (in millions)

NASDAQ Listed | CETX
Office Economics

$3,350
Avg. Equipment Cost Savings Per Employee

In an office of 50 employees, SmartDesk adopters save $167,550 in equipment costs, plus $33,750 per year in office space.
5 Keys to Success

1. Best in class product in a $80B market
2. 18 Patent pending claims with more to come
3. Team with top talent headed by former Sony Exec
4. Compelling roadmap with multiple products planned
5. Desktop PC market ripe for innovation and disruption
Vicon Acquisition
Acquired 46% with CETX Shares • Approx. 25M Rev/Yr

Turnaround in Progress
Breakeven Goal for 2019

50 Years of Surveillance Technology
Clients include Federal, State and Local Governments

Platform for Continued Growth
In Areas of Surveillance, Machine Recognition Technology, IOT + Wearable Integration, AI and Big Data
Focused VR/AR Strategy on 3 Verticals

Entertainment VR Gaming + Content

VR SaaS Developer Tools

WorkbenchXR
Industrial Manufacturing Tool

3 Product Releases in 2019
WorkbenchXR
Mixed Reality Application for Manufacturers

Focused on improving assembly, tracking and training

Early Access Program kicking off this summer with select Fortune 50 partners

Per headset business model

Roadmap to build application suite
WorkbenchXR
Mixed Reality Application for Manufacturers
A Team Growing Shareholder Value

Saagar Govil
CEO and President
Forbes 30 Under 30 in 2016, #17 on Business Top 100 of Silicon Alley and Top 40 Under 40 by Stony Brook University. B.E. in Materials Engineering from Stony Brook University.

Renato Dela Rama
Chief Financial Officer
40+ Yrs Public & Private Co. Experience. B.S. & M.A. in Business Administration Foreign Certified Public Accountant.

Jim Heinrichs
General Manager, IPS
Cessna Aircraft in Avionics & Electrical Engineering. Project Engineering at Jacobs Engineering. 35+ Years of Industrial Project Exp.

Joe Novelli
EVP, Product, CemtrexAT
20+ Years at Sony of Product Planning in Consumer Tech, BS Electrical Eng.

Aron Govil
Director
Founder of CETX, Serial Entrepreneur, Ran Public & Private Cos. B.E. Chemical Engineering, MBA, Finance

Raju Panjwani
Director
18+ years at Morgan Stanley, Asia specialist. M&A and capital raising, CPA at PWC prior to Morgan Stanley

Sunny Patel
Director
13+ Active investor in growth companies, CFA; Cum Laude from NYU's Stern School of Business

Metodi Filipov
Director
25+ years as business operator focused on both startups and large cap companies

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Grow with us

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