

Cemtrex, Inc. (NASDAQ: CETX) is a global, diversified industrial and manufacturing solutions company that provides a wide array of products and services to meet today's technology challenges and is rapidly growing through acquisitions. Cemtrex provides: manufacturing services of advanced custom engineered electronics, industrial maintenance services, monitoring instruments for industrial processes and environmental compliance, and equipment for controlling particulates, hazardous pollutants, and Greenhouse gases used in carbon trading globally.



We provide our clients IP, staff, technologies and know-how to help them work better, produce faster and speed their new products to market.

Corporate Overview

500+ employees worldwide maintaining a brand-leading, multinational customer base for two high-growth B2B operations:

Industrial Products & Services "IPS"

Industrial Air Filtration, Environmental Control Systems, Emissions & Process Environmental & Process Monitoring, Broad Industrial Services



Electronic Manufacturing Services "EMS"

Engineering & Design, Prototyping & Testing,



Select Customers:



Select Customers:



Our 5 Key Growth Drivers

- 1. Domestic consumer demand causes in-shoring of manufacturing** back to US
- 2. Strong upside from automotive market** forecasted to triple in size by 2019
- 3. Automation and Robotics is transforming industrial and medical technology**, representing almost 50% of CETX's EMS customers
- 4. New global wearable technology market** is expected to double to US\$12.0 billion by 2018
- 5. Long-term industrial growth in emerging markets** can trigger rapid growth in air

FY2016 Fiscal Year Financial Results

For the fiscal year ended September 30, 2016

	FY 2016	%	FY 2015
Revenues	\$93.7 M	▲ 65%	\$56.0 M
EBITDA	\$9.1 M	▲ 120%	\$3.6 M
Net Income	\$5.0 M	▲ 76 %	\$2.8 M
EPS	\$0.59		\$0.41 M

3Q2017 Financial Results

For the periods ending June 2017, 2016

	3Q 2017	%	3Q 2016
Revenues	\$27.8 M	▲ 13%	\$24.7 M
EBITDA	\$1.4 M	▼ 12%	\$1.6 M
Net Income	\$1.2 M	▼ 17%	\$1.4 M
EPS	\$0.04*		\$0.10

Market Snapshot

Fiscal Year	Sep. 30
Last-Traded Price (9/25/17)	\$3.21
Average Volume	107 K
Fully Diluted Share Count	13 M
Market Cap	~\$30 M

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IPS Division's Market Trends and Goals

Air Filtration Demand in Growing Emerging Markets

- Emerging markets industrial growth is forecasted for decades
- India set to build 1,000 GW of power gen capacity over next 3 decades = to the size of the US grid
- Gas demand and pipelines skyrocketing and liquefied natural gas (LNG) facilities rush to catch up

Demonstrated Performance

- Established presence with marquee customers
- Over 15,000 installations since 1965
- Advanced dust collection systems and turnkey solutions

'In-Shoring' Labor Trends and Industrial Renaissance Hits US

- The global packaging market is estimated at \$839 b in 2015, set to reach \$998 b in 2020 with AAGR of 5% and to reach \$1.1 trillion in 2024 (all4Pack, 2016)
- Other industrial markets set to grow in US market due to minimum wage increases in China and other markets

Demonstrated Performance

- Over 100 field personnel servicing marquee industrial clients
- High repeat business
- Reputation as premium quality service provider

Global Commitment to Reducing Greenhouse is a B\$ Market

- Reduction of greenhouse gases is a major topic in global affairs
- China set to implement a Cap & Trade program for regulating CO2 by Summer '17
- Paris Climate Agreement creates framework for global commitment to reduce CO2

Demonstrated Performance

- Technologies for Monitoring & Control of CO2 will see increase demand
- Proven GHG Abatement Tech – MCDR multi-billion dollar market with cap & trade program in place
- Cemtrex offers comprehensive

EMS Division's Market Trends and Goals

Full-Service EMS, Electronics and Cabling Products

Automotive Market Trends & Opportunities

- Automotive electronics generate ~80% of value added in cars and set to triple by 2019 (GTAI, 2016)
- Growing "smart cars" trend with connectivity and IoT for standard cars throughout the industry

Demonstrated Performance

- Certified and experienced manufacturer for high end & complex automotive electronic systems
- 25% of EMS sales come from automotive industry
- Existing supplier to big German three directly or through Tier 1 suppliers

Wearable Devices Market Trends and Opportunities

- The 2018 value of the global wearable technology market is expected double to US\$12.0 billion (BI Insider, 2016)
- Landscape to change drastically as companies from jewelry to industrial clothing set to incorporate tech into products

Demonstrated Performance

- Helped with entire development process from idea to large scale volume manufacturing
- \$2M in sales from wearables last two years. Expect to double over next two years
- Helped develop and launch marquee

Medical Devices & Industrial Products Driven by Robotics

- Medical devices set to grow at 9.3% CAGR driven by technology advances
- Aging populations coupled with extended life expectancy, create a large, sustainable demand for medical devices (ITA Medical Devices Top Markets Report, 2016)
- Worldwide spending on robotics and related services will hit \$135.4 billion in 2019

Demonstrated Performance

- Existing customers for medical and industrial comprise 50% of sales
- Major customers are all market leaders in respective product segments

Executive Team

Saagar Govil, Chief Executive Officer & President - Chief Executive Officer and President since December 2011. Named to Forbes 30 Under 30 in 2016, #17 on Business Insider's "Top 100 of Silicon Alley" and "Top 40 Under 40" by Stony Brook University. Previously vice president of operations, providing customer support on-site and designing turnkey engineered systems for various customers. B.E. in Materials Engineering from Stony Brook University.

Renato Delrama, Chief Financial Officer - Chief Financial Officer since December 2004. Prior to that, he worked in various accounting, banking and financial management positions. Renato holds a B.S. degree in business administration with an accounting major, has a master's degree in business administration, and is a Certified Public Accountant.

Jim Heinrichs, General Manager - General Manager since 2015. His career began at Cessna Aircraft Company in Wichita, KS in Avionics & Electrical Engineering. Managed projects for Master Engineers, Inc. and Jacob Engineering, Inc.. Previously, a project manager at Miller Printing Equipment Corp. serving as a Web-Application Engineer, then later as Service/Installation Manager.

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