This presentation may contain forward looking statements that involve numerous risks and uncertainties. Actual results could differ materially from those projected in the forward-looking statements as a result of a number of risks and uncertainties. These forward-looking statements are not a guarantee of future performance. This release may contain Non-GAAP financial information and are not calculated or presented in accordance with US GAAP. The Company believes that the presentation of non-GAAP financial measures provides useful information to management and investors regarding underlying trends in its consolidated financial condition and results of operations. The Company's management regularly uses these supplemental non-GAAP financial measures internally to understand, manage and evaluate the Company's business and make operating decisions. These risks and uncertainties are discussed in our filings with the Securities and Exchange Commission, including our annual report on Form 10-K, quarterly reports on Form 10-Q and current reports on Form 8-K. Statements made herein are as of the date of this presentation and should not be relied upon as of any subsequent date. Except as may be required by applicable securities laws, we do not undertake any obligation to revise or update any forward-looking statements contained in this presentation.
Corporate Overview

Cemtrex is a leading global technology company delivering cutting-edge technology for both consumers and the world’s largest businesses.

互联网物联网 (IoT) | 安全技术
--- | ---
旗舰物联网智能工作台 - 高度颠覆性产品，在大型可寻址市场
机器视觉与人工智能 | 增强与虚拟现实
全面的企业AI机器视觉技术，用于安全应用

- 主要行业：消费、商业、娱乐、政府与工业
- 正在增长的BV/S 131% 5年复合年增长率和增长的收入1000%的最后5年
- 强烈的长期行业增长，得益于工业、医疗、IoT和制造业

客户：

Cemtrex, Inc.
NASDAQ: CETX

- 股价1 | $1.20
- 市场资本1 | $20.3M
- 年度终营收2 | $43.7M
- 2019财政年度营收3 | $39.3M
- 现金及现金等价物2 | $12.9M
- 股份流通2 | 16.7M
- 浮动2 | 14.9M
- 内部持有量2 | 20.4%
- 总部 | 布鲁克林，NY

1. 2020年8月25日
2. 截至2020年6月30日
3. 截至2019年9月30日
Internet of Things (IoT)

SMARTDESK
The first seamlessly integrated workstation that’s revolutionizing how people work, create and connect

CEMTREX SMARTDESK WORKS FOR YOU
Entrepreneur

PRODUCTIVITY HAS NEVER LOOKED SO SEXY
c\net

CEMTREX’S SMARTDESK TAKES THE STANDING DESK TO A NEW LEVEL
DEALERSCOPE

OPTING FOR AN ALL-IN-ONE WORKSTATION DESIGN, SMARTDESK PACKS MANY OF THE ESSENTIAL ELEMENTS OF AN OVER-THE-TOP SETUP
9TO5Toys

EVERYTHING ABOUT THE SMARTDESK IS OPTIMIZED FOR SEAMLESS MULTITASKING
designtaxi

THE DESK ELIMINATES SOME OF THE PROBLEMS OF CURRENT WORKSPACES SUCH AS WIRES, CLUTTER & OUTDATED TECHNOLOGY
SDTimes
Developed SmartDesk to address key shortcoming in the marketplace by modernizing personal workspace
• First Product to totally reinvent the personal workspace
• Highly Praised Product With Outstanding Reviews
• Patented Technology
• Designed and Launched in 18 months from start to finish

Multiple Fortune 500 companies interested in the solution for their offices
• Tremendous opportunity for Home Office Market

We’ve taken feedback and focused on introducing a key feature requested by customers for Laptop Docking
• Plan to launch new SmartDesk in Fall 2020

America’s Best Companies are Working Smarter
IoT Market Opportunity

Global 2020 Desktop, Laptop & Tablet Shipments\(^1\)

<table>
<thead>
<tr>
<th></th>
<th>In Millions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Laptops</td>
<td>200</td>
</tr>
<tr>
<td>Tablets</td>
<td>150</td>
</tr>
<tr>
<td>Desktops</td>
<td>73</td>
</tr>
</tbody>
</table>

2020 Laptop & Tablet Revenue\(^1\)

<table>
<thead>
<tr>
<th></th>
<th>$ Billions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Global</td>
<td>180</td>
</tr>
<tr>
<td>U.S.</td>
<td>25</td>
</tr>
</tbody>
</table>

- Expected to grow annually by \(~2.1\%\) (CAGR 2020-2025)\(^1\)

- Worldwide revenue in Office Furniture segment $112B in 2020 and is expected to grow annually by 5.7% (CAGR 2020-2023)\(^3\)
- Desks represent approx. 25% \(~$3.5B\) in revenue in US
- Global Workplace Transformation Market size expected to reach $33.4B by 2026, rising at a market growth of 24.3% CAGR\(^3\)
- By 2021, 60% of G2000 companies will have adopted a future workspace model — a flexible, intelligent, collaborative virtual and physical work environment\(^4\)

Sources: 1) Statista 2020 2) Grandview Research 3) KBV Research 4) Techdata
Security Technology

**Industry Leading Video Management System: Valerus**
- State of the Art Security Cameras
- Advanced Computer Vision & AI Analytics
- Integrated Access Control

**50 Years of Surveillance Technology**
- Clients include Federal, State and Local Governments, Healthcare, K-12, Universities, Corrections

**Platform for Continued Growth**
- Next Generation Computer Vision Technology
- Drones and Robotic Surveillance
- Cloud Enabled VaaS Platform Slated for 2021
- IOT + Wearable Integration
- AI and Big Data
Developing Comprehensive Enterprise Artificial Intelligence Based Machine Vision Technology for Security Applications

- Building Leading AI - Deep Learning Algorithms
- State-of-the-art analysis and investigative tools
- Highly scalable service supports unlimited number of cameras
- Accessible from anywhere, anytime, using standard web browser
- Available as cloud-based software as a service or on-premise solution with recurring revenue

Plan for Launch 2021
Market Opportunity

Machine Vision & AI

- Artificial Intelligence in Security market valued at $5.1B in 2019 and expected to reach $14.2B by 2025, at a CAGR of 19%\(^1\)
- Increasing crime rate and various government initiatives to improve public safety are largely influencing the Smart Security market growth\(^2\)
- Banking and financial industry expected to be the fastest growing sector\(^1\)

Sources: 1) Mordor Intelligence 2) Inkwood Research 3) Statista
Augmented & Virtual Reality

Focused VR/ AR Strategy on 4 Verticals

- App development for 3rd Parties
- Entertainment VR Gaming + Content Experiences
- VR Saas Developer Tools
- VR Training as a Solution

Multiple Verticals – Retail, Industrial, Commercial
Augmented & Virtual Reality Market Opportunity

- AR/VR market estimated to grow at 48.8% CAGR, with revenue of $22.1B in 2020, and reaching $161.1B by 2025\(^1\)
- Driven by the expansion of gaming and entertainment, increase in smartphone penetration and cost-efficient benefits of augmented and virtual reality-based enterprise solutions\(^2\)

### Workplace Training

- Global workplace training growth to reach an estimated market size of $370B in 2019\(^3\)
- Average spend on workplace training per employee worldwide: in 2018, employers spent approximately $1,299 per employee on learning and development\(^3\)

### VR to Drive Disruption in Workplace Training Markets

**Advantages:**

1. Engaging, immersive, and dynamic content
2. Save on travel costs – both for employees and equipment / machinery
3. Complex training possible – police officers, firefighters, oil and gas, etc. in a safe environment but still immersive experience
4. Collaborative remotely
5. Vast data available to drive better outcomes

Sources: 1) VynZ Research 2) Allied Market Research 3) Statista 2020
Customer Base

A Diversified Mix of the World’s Largest Companies
## Financial Results

<table>
<thead>
<tr>
<th></th>
<th>9 Months</th>
<th>Fiscal Year</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Ending June 30</td>
<td>Ending Sep 30</td>
</tr>
<tr>
<td>$ in millions</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Total Revenue</strong></td>
<td>$ 32.8</td>
<td>$ 39.3</td>
</tr>
<tr>
<td></td>
<td>$ 28.8</td>
<td>$ 22.6</td>
</tr>
<tr>
<td><strong>Gross Profit</strong></td>
<td>$ 14.0</td>
<td>$ 15.6</td>
</tr>
<tr>
<td></td>
<td>$ 11.1</td>
<td>$ 8.2</td>
</tr>
<tr>
<td><strong>Gross margin (%)</strong></td>
<td>43%</td>
<td>40%</td>
</tr>
<tr>
<td></td>
<td>39%</td>
<td>36%</td>
</tr>
<tr>
<td><strong>Net loss</strong></td>
<td>$(8.6)</td>
<td>$(21.9)</td>
</tr>
<tr>
<td></td>
<td>$(9.3)</td>
<td>$(9.2)</td>
</tr>
<tr>
<td><strong>EBITDA (Non GAAP)</strong></td>
<td>$(1.2)</td>
<td>$(4.43)</td>
</tr>
<tr>
<td></td>
<td>$(1.2)</td>
<td>$(10.23)</td>
</tr>
<tr>
<td><strong>EBITDA Margin</strong></td>
<td>(3.6%)</td>
<td>(12.4%)</td>
</tr>
<tr>
<td></td>
<td>$(4.4%)</td>
<td>(45.3%)</td>
</tr>
</tbody>
</table>

1) Use of Non-GAAP Measures: Earnings before interest, taxes, and depreciation and amortization (EBITDA) and Adjusted EBITDA are non-GAAP measures. In defining Non-GAAP EBITDA, the Company excludes the impact of non-cash stock-based compensation and other non-recurring items, such as R&D expenses and equity interest loss. EBITDA has limitations as an analytical tool and should not be evaluated in isolation or as a substitute for analysis of results as reported under U.S. GAAP. Management utilizes this metric as a basis for evaluating our ongoing operations, and believes investors’ understanding of our performance is enhanced by including this non-GAAP financial measure as a reasonable basis for evaluating our ongoing results of operations, without the effects of interest, taxes, depreciation, and amortization and other non-recurring expenses.
Core business gives us a strong foundation to continue growing in high tech areas

- Sold EMS Segment + Ind. Sub. to shift into high tech, higher margin businesses
Where we want to be in 3-5 years

- **Io T / AR & VR / AI & Machine Vision Tech**
  Multiple cutting-edge products focused all 3 explosive verticals

- **Consumer & Enterprise Markets**
  Product roadmap servicing massive market opportunities on both consumer and enterprise segments

- **Short Term Focus on Profitability**

- **Proven Management Team**
  Experienced industry veterans growing revenue over 1,000% in recent years

- **Acquisition Opportunities**
  Recent divestitures and fundraise provides ample cash for attractive acquisitions
A Team Growing Shareholder Value

Saagar Govil  
Chairman & CEO  
Forbes 30 Under 30, Business Insider #17 of 100 in Silicon Alley. CEO since 2011. Studied Engineering @ Stony Brook University & Business @ Harvard Business School.

Priscilla Popov  
CFO  
20 years of extensive knowledge in Accounting, Finance, Administration, and Operations. Proven track record in financial management and evaluating financial management systems.

Jim Heinrichs  
General Manager, IT  
Cessna Aircraft in Avionics & Electrical Engineering. Project Engineering at Jacobs Engineering. 35+ Years of Industrial Project Exp.

Ash Gobindram  
GM, AT –Software  
15+ Years of Software Engineering+ Development  
Leading Product Design & Development.

Bret McGowan  
SVP, Sales, AT  
30+ Years of Enterprise Sales Focused on Security Market. Experienced Marketer and Product Manager.

Pete Horn  
SVP, Operations  
40 Years in Camera Product Design, Engineering, Ops Management.

Raju Panjwani  
Director  
8+ Years at Morgan Stanley, Asia specialist. M&A and Capital Raising, CPA at PWC prior to Morgan Stanley

Sunil Verma  
Director  
20+ Years in Tech Ops. IT, Finance, and Operations Expertise. BS in Comp Sci

Metodi Filipov  
Director  
25+ Years as Business Operator Focused on Both Startups and Large Cap Companies

Consultant  
Aron Govil  
Founder of CETX, Serial Entrepreneur, Ran Public & Private Cos. B.E. Chemical Engineering, MBA, Finance
Key Takeaways

• A leading global technology company delivering cutting-edge technology for both consumers and the world’s largest businesses

• Internet of Things (IoT)
  o SmartDesk addresses key shortcoming in the marketplace by modernizing personal workspace
  o Tremendous opportunity for Home Office Market
  o Plan to launch new SmartDesk in Fall 2020

• Security Technology
  o Valerus: Industry leading Video Management System and platform for continued growth

• Machine Vision & Artificial Intelligence
  o Developing comprehensive enterprise AI based machine vision technology for security applications
  o Plan for Launch 2021

• Augmented & Virtual Reality
  o Multiple VR Products In NTM

• Primary industries: Consumer, Business, Entertainment, Government & Industrial
• Growing BV/S 131% 5 YR CAGR and growing revenues 1000% last 5 years
• Strong long-term sector growth due to Industrial, Medical, IoT & Manufacturing
Contact

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Saagar Govil
Chairman & CEO

Investor Relations
Chris Tyson
Executive Vice President
MZ North America
Direct: 949-491-8235
investors@cemtrex.com
www.mzgroup.us

Technology that matters.

cemtrex.com

276 Greenpoint Ave., BLDG 8, 2nd FL, Brooklyn, NY 11222 USA
Capital Markets Summary

CETX
NASDAQ Listed

Shares Outstanding¹ 16,743,334
Options/Warrants¹ 600,000
Sector Technology
Year-End September 30

¹ As of August 11, 2020

News Releases

Cemtrex to Present at LD 500 Virtual Investor Conference
Aug. 25, 2020

Cemtrex Announces Results for the Third Quarter Ending June 30, 2020
Aug. 13, 2020

Cemtrex Receives $1M Order for Security Technology System
July 13, 2020

Cemtrex Provides Business Update
June 23, 2020

Cemtrex Closes $5.4 Million Registered Direct Offering Priced At-The-Market
June 15, 2020

Vicon Launches AI Based Edge Device Analytics for Cameras
June 11, 2020

Cemtrex Closes $5.5 Million Registered Direct Offering Priced At-The-Market
June 08, 2020

Vicon Announces Release of New Thermal Body Temperature Measurement Camera
June 01, 2020

Cemtrex Granted First Patent for Its Revolutionary SmartDesk
May 18, 2020

Cemtrex Announces Results for the Second Quarter Ending March 31, 2020
May 14, 2020